

## AREAS OF EXPERTISE

Estate Planning  
Estate Administration  
Estate Dispute Resolution  
Trust Planning  
Guardianship & Trusteeship  
Wills, Trusts & Estates

## RELATED SERVICES

Family Law

# Trust Planning

Trusts are a way to help with your long-term estate, tax, and other financial-planning goals. We'll guide you through the process of creating a plan that protects your interests now and guards against potential future issues.

We will meet with you at the beginning to make sure we fully understand your needs and give you a fee range. A refined, streamlined process allows us to be efficient—and cost-effective—so we can focus our attention where it's needed most.

We have a long, successful history of representing families, business owners, clients with international investments, and other mid- to high-net-worth individuals.

## Lawyers who pick up the phone

You need a lawyer who takes the time to understand your situation and goals. Someone who is available to talk to you and will reply to emails quickly. You can decide how you prefer to communicate with us, and we'll make sure you get the same level of service throughout the process.

Adding complicated legal jargon to an already complex situation isn't helpful. We always take the time to explain things and communicate in plain English.

## Access to more resources

We have strong relationships with other professionals, like accountants and financial advisors, and will manage and coordinate them for you when needed.

When additional resources are required, we can leverage the knowledge of our Real Estate, Business, and Family Law groups.

# Related Professionals

3 Lawyers



Aaron Bickman, TEP

Partner



Roy Klassen, TEP, KC

Partner



Shelley E. Waite, TEP

Partner